

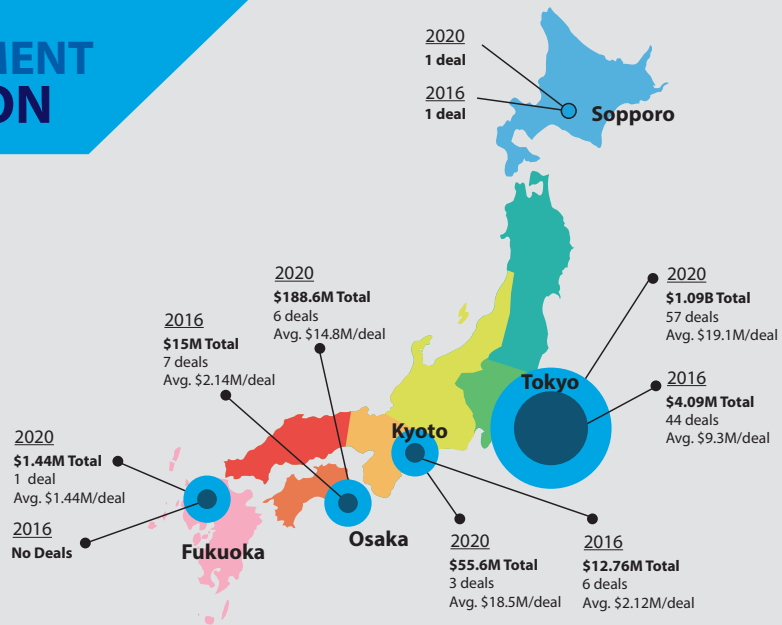
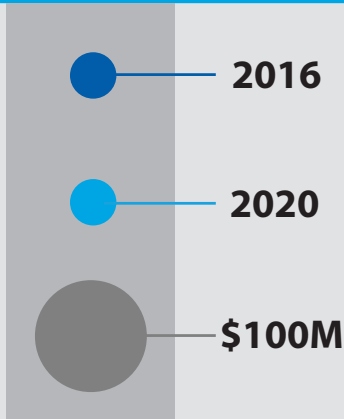
TRENDS IN HEALTHCARE VENTURE CAPITAL INVESTING

BUILD A LIFE-SCIENCE ECOSYSTEM THAT IS OPEN TO THE WORLD

About this report

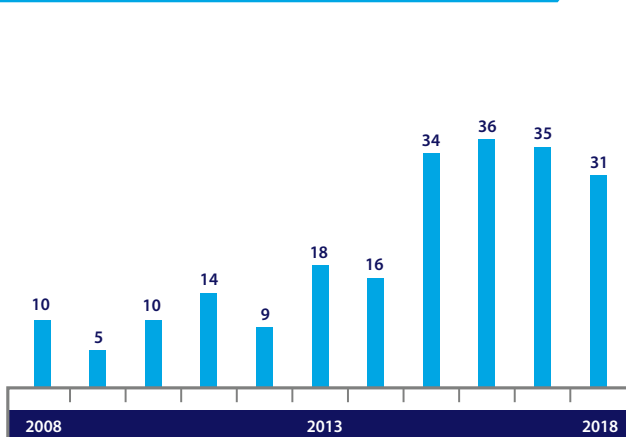
- The trends over the last five years in venture capital healthcare investing in US and Japanese companies were explored.
- Trends in total funding amounts, funding per round, funding in different healthcare sectors and indications, emerging trends in funding therapeutic areas, and funding in geographical areas were investigated.
- The full version of this report (19 pages) is available to Shonan iPark's "Premium", "Regular", "Associate" as well as residents. If you would like a copy, please contact us through [here](#).

VC HEALTHCARE INVESTMENT BY REGION

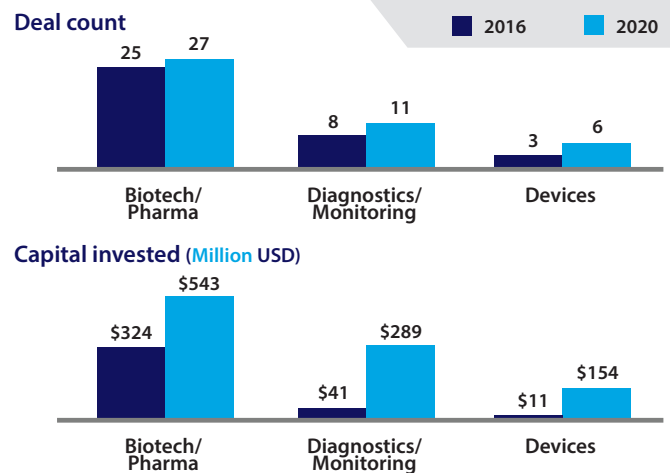


CHANGE IN NUMBER OF BIO VENTURES & COMPARISON OF INVESTMENT BY SECTOR IN JAPAN

NUMBER OF STARTUPS FOUNDED

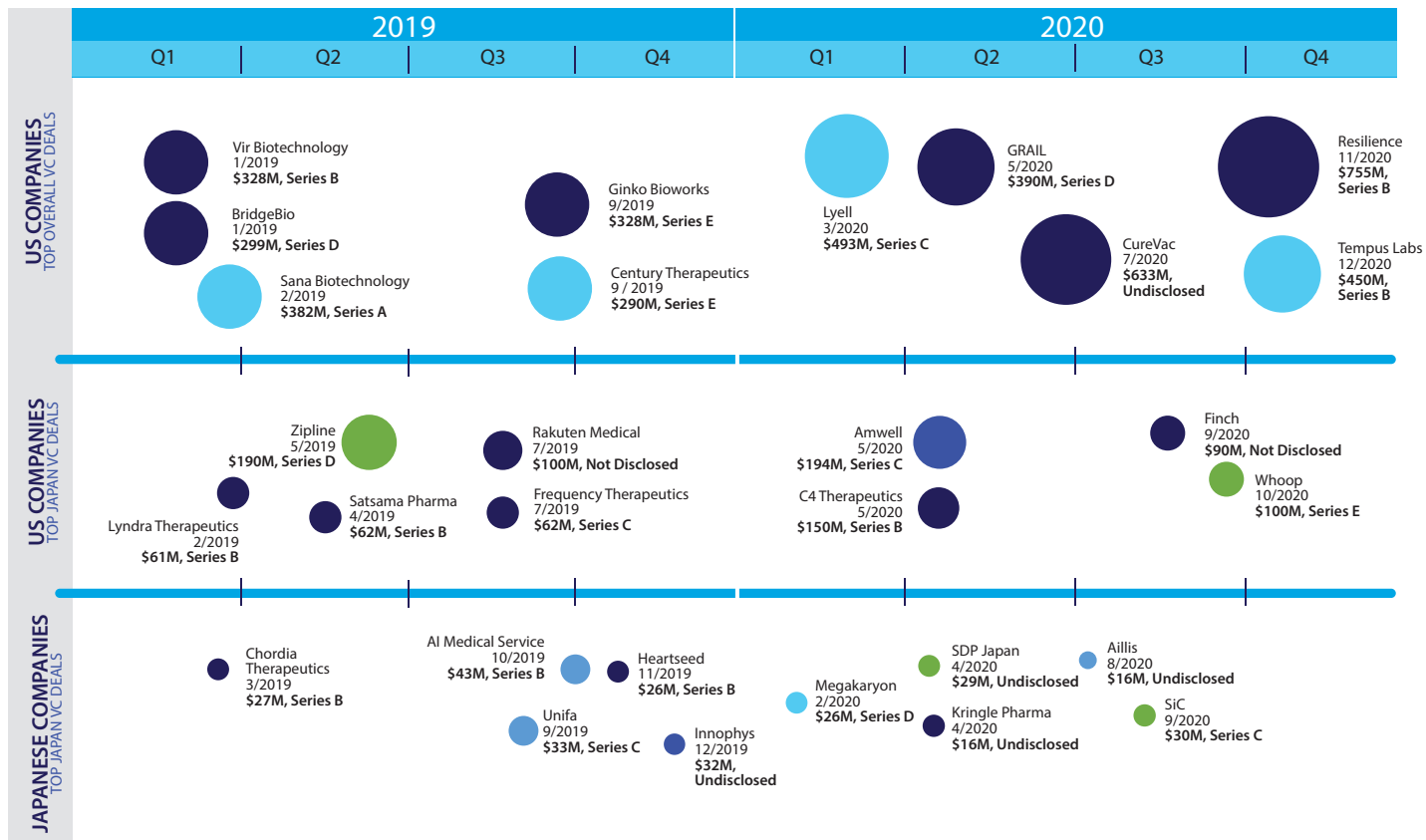
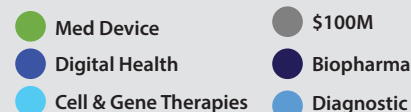


VC HEALTHCARE INVESTMENTS BY SECTOR



TRENDS IN HEALTHCARE VENTURE CAPITAL INVESTING

HIGHLIGHTED VC HEALTHCARE DEALS



KEY TAKEAWAYS

- Tokyo has emerged as the center of healthcare companies, receives > \$1BB in funding in 2020.
- Over the last 5 years in Japan, there has been an emergence in investments in technology-centered biotech, cell therapies, and precision medicine.
- The number of biotech start-ups founded in Japan has tripled in the last decade. (Comparison between 2008 vs 2018).
- VC invested in diagnostics/monitoring and device companies in Japan has increased > 400% over the last five years.
- Investments from Japanese VCs are increasing throughout the US and Japan, especially in locations with no previous VC interest.